

## ESG investing: a pathway for sustainable retirement ESG投資：尋找退休生活可持續投資的出路

In this session, Amundi HK is going to share an overview of the most recent developments in ESG investing as well as the upcoming trends on responsible investments. Understand there are numerous strategies which have been named as ESG/Responsible Investment strategies, we are also going to provide some details on what are the options for people to participate in ESG through respective investment solutions. At the same time, due to the increasing demand of responsible investments, greenwashing is one of the key topics and we will also like to share how potentially to avoid greenwashing when we conduct investments for retirements.

於本場研討會中，東方匯理將分享ESG投資的最新發展以及未來趨勢。在市場上有不同的ESG/負責任投資策略，我們將介紹相應的ESG投資方案，以幫助大家了解不同的ESG/負責任投資策略的特性及方法。同時，由於對ESG投資的需求不斷增加，漂綠(greenwashing)是一個關鍵話題，我們也會分享如何避免潛在的漂綠投資。

### Speakers 嘉賓講員



**Mr. Alfred LEE**  
李立德先生



**Ms. Kristy WONG**  
黃裕琳女士



**Ms. Doris HO**  
何淑明女士

### Event detail 活動詳情

**Date & Time:**

日期及時間:

**Friday, 27 Oct 2023 | 2:30 pm – 3:30 pm**

2023年10月27日(星期五) 下午2時半至3時半

**Language & Fee:**

語言及費用:

**Cantonese | Free**

廣東話 | 全免

**Registration:**

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## Event Programme 流程表

14:30 – 14:35

### Opening Remarks 歡迎辭

**Mr. Alfred LEE 李立德先生**

Head of Institutional Business, North Asia ex-China and Managing Director  
Amundi Hong Kong

東方匯理資產管理董事總經理及北亞機構業務主管（中國大陸除外）

14:35 – 15:05

### Keynote Speaker 主講嘉賓

**Ms. Kristy WONG 黃裕琳女士**

Associate Director, ESG Investment Specialist  
Amundi Hong Kong

東方匯理資產管理副董事及環境、社會及管治投資專員

15:05 – 15:30

### Q&A Moderator and Closing Remarks 問答環節及致謝辭

**Ms. Doris HO 何淑明女士**

Immediate Past Chairman of the Executive Committee &  
Member of Member Communication Sub-committee, HKRSA  
香港退休計劃協會行政委員會前任主席及會員交流小組委員會成員

## Opening Remarks 歡迎辭



### **Mr. Alfred LEE 李立德先生**

Head of Institutional Business, North Asia ex-China and Managing Director  
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東方匯理資產管理董事總經理及北亞機構業務主管（中國大陸除外）

**Alfred** is responsible for the Institutional Business development in Korea, Taiwan, Hong Kong across all the investment strategies.

Alfred joined Amundi Hong Kong in 2018 as Director, Head of Institutional Business, Hong Kong & Macau. Before joining Amundi, Alfred was the Head of Institutional Business Development for PineBridge in Hong Kong, Macau and Philippines. He started his career at BlackRock in 2009 as an analyst in the institutional client service team to cover the Asia ex-Japan region before being responsible for the business development in Hong Kong, Macau and Philippines.

Alfred graduated from the University of Hong Kong, with honors, in Economics and Finance. Alfred is also a Chartered Financial Risk Manager.

**李立德先生**負責韓國、台灣、香港的機構業務發展，並涵蓋所有投資策略。

李立德於2018年加盟東方匯理資產管理香港，任職香港及澳門機構業務主管、董事。在此前，李先生為柏瑞投資香港、澳門和菲律賓的機構業務發展主管。李先生的事業始於2009年在貝萊德擔任機構客戶服務團隊的分析員，負責亞洲（日本除外）地區，其後主要負責香港，澳門和菲律賓的業務拓展。

李立德畢業於香港大學，取得經濟和金融榮譽學位。他亦是特許金融風險管理師。

## Keynote Speaker 主講嘉賓



### **Ms. Kristy WONG 黃裕琳女士**

Associate Director, ESG Investment Specialist  
Amundi Hong Kong

東方匯理資產管理副董事及環境、社會及管治投資專員

**Kristy** has over 14 years of experience in ESG across the public and financial sectors in Hong Kong. Prior to joining Amundi, she was Vice President, ESG at Bank of America from 2018 where she was the Asia Pacific Environment Lead. Before this, Kristy has garnered experience in ESG advisory at Ernst & Young and the Hong Kong Productivity Council.

Kristy is a Chartered Environmentalist at the Society for the Environment UK and a Chartered Water and Environmental Manager at the Chartered Institute of Water and Environmental Management. She also holds various professional certificates including the Certificate in ESG Investing from CFA UK, and Certified ESG Analyst (CESGA) from the European Federation of Financial Analysts Societies. Kristy received an MEng degree in Electronic Engineering from the University of York and an MPhil in Electrical and Electronic Engineering from the University of Nottingham.

**黃裕琳女士**在香港公共及金融業超過十四年環境、社會及管治 (ESG) 的經驗。在加入東方匯理資產管理之前，她於2018年起在美國銀行香港擔任環境、社會及管治副總裁。此前，她任職安永會計師事務所和香港生產力促進局的ESG諮詢顧問。

黃女士是英國環境協會 (Society for the Environment UK) 的特許環境師 (Chartered Environmentalist) 及特許水務及環境管理學會 (Chartered Institute of Water and Environmental Management) 的特許水務及環境管理師 (Chartered Water and Environmental Manager)。

她同時具多項專業資格，包括英國 CFA 頒受的 ESG 投資證書，並為歐洲金融分析師協會聯合會的註冊 ESG 分析師 (CESGA)。她持有英國約克大學 (University of York) 電子工程碩士和諾定咸大學 (University of Nottingham) 電氣與電子工程碩士學位。



**Ms. Doris HO 何淑明女士**

Immediate Past Chairman of the Executive Committee &  
Member of Member Communication Sub-committee, HKRSA  
香港退休計劃協會行政委員會前任主席及會員交流小組委員會成員

**Doris** is the Immediate Past Chairman of the Executive Committee of the Hong Kong Retirement Schemes Association (HKRSA) and also a member of the Member Communication Subcommittee.

Doris is the Executive Director of the Hospital Authority Provident Fund Scheme (HAPFS). She has oversight and management responsibility for all investment and operational activities of the Scheme. Before taking up the current role, she was the Director of Investment managing the investments of the Scheme including strategic asset allocation, manager configuration, manager monitoring and selection, risk management, etc.

Prior to joining the HAPFS in 2007, Doris was an associate director with Mercer, where she advised clients in a wide range of investment services including investment strategy, policy and structure, manager search, etc. She also covered manager research for the Asia ex-Japan region. Doris has more than 20 years of experience in the investment and retirement industry.

何淑明女士現為香港退休計劃協會行政委員會前任主席，亦為該協會之會員交流委員會成員。

何淑明為醫院管理局公積金計劃執行總監，負責統管計劃的投資與營運業務。何淑明也曾擔任計劃的投資總監，管理投資相關事務，包括計劃的策略性資產配置、投資組合構建、基金經理監督及選任、風險管理等。

何淑明在加入醫院管理局公積金計劃之前，是美世諮詢公司副總監，為機構客戶提供投資諮詢，範圍包括策略資產配置、政策、結構和基金經理選任等。她也曾負責亞太地區(日本除外)基金經理調研。何淑明在金融行業共有超過二十年經驗。